



INTRODUCING A NEW COHO SOLUTION FOR LANDLORDS

COHO Asset Management

Giving investors a centralised view of all their properties, so they can **remain compliant**, **reduce losses** and **improve profitability** of their portfolios.





Bring it all together with COHO's Asset Management Solution



Whether you own 1 or 100 properties, exposure to losses becomes an unavoidable part of the investment game, and therefore so does the necessity for the right tools to reduce your risk as much as possible.

If you have a property portfolio, **COHO's asset management software will help you regain control of your assets** by bringing everything together in one easy-to-use interface.

Designed with property investors' needs in mind, **our solution takes the stress and guesswork out of owning a portfolio.** It has a range of built-in reminders and intelligent automations to ensure you'll **never miss a compliance deadline** – or miss out on a deal.

Read on to discover how COHO's asset management solution will **help you grow the overall profitability of your portfolio.**

"COHO has played an integral role in ensuring we are proactively managing our HMO portfolio. With compliance, rent and maintenance prompts it is an easy-to-use system that enables us to deliver the service we want to for our tenants."

- Robert Higgitt, Group Rocket

"Having all the asset & tenant information at my fingertips 24/7 has revolutionised the way I manage my portfolio. In this ever-increasing regulatory environment, up to date and accurate information is key and is essential for successful negotiations with stakeholders."

- Wayne Smethurst, All Property Matters



Everything you need to track compliance

When it comes to compliance, **final liability for compliance failures lies with the property owner**. So, no matter how sorted your agency is, it's safer to be **100% sure that all your properties are compliant** with the most current rules and regulations.

How COHO Asset Management supports full compliance:

1 One view of compliance statuses

See the compliance status of all properties in your portfolio, as well as the upcoming due dates for your agency's action, clearly displayed on a centralised dashboard.

2 Automatic renewal reminders

Automated or custom-built reminders will notify you when critical documentation, such as Energy Performance Certificates (EPC), are due for renewal.

3 Visibility of maintenance issues

You'll receive real-time updates on all maintenance issues, with access to a full communication centre so you can be involved in any major issues if you choose.

“

If an agent is acting as a managing agent for the property and fails to carry out a statutory duty, such as ensuring an annual gas safety inspection is carried out, the landlord will be held liable for the failure as well.

”

- UKALA

Compliance Dashboard

Performance
View an overview of your portfolio performance

Compliance

Expired

1 EICR	2 EPC	0 Fire Safety	0 PAT	0 AS
1 HMO License	0 PAT	2 AS		

Property #	Type	Status	Carried Out	Expiry Date
22 Duke Road	EPC	Expired	16/04/2014	16/04/2024
15 Roebuck Street	EPC	Expiring	19/04/2014	19/04/2024

Export (CSV)

Occupancy
View a full break down of all of your tenants, as well as property and room availabilities

Compliance

Expired

1 EICR	2 EPC	0 Fire Safety	0 Gas Safety	1 HMO License	0 PAT	2 AS
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Property #	Type	Status	Carried Out	Expiry Date
22 Duke Road	EPC	Expired	16/04/2014	16/04/2024
15 Roebuck Street	EPC	Expiring	19/04/2014	19/04/2024

Export (CSV)

Maintenance Dashboard

Maintenance

Add maintenance issue

Mine & Unassigned | All properties | Filter by logs | Search...

Missing financial items | With unpaid invoice only

1 Reported	3 In progress	3 Carried-Out	0 Deferred
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3 With manager	0 With supplier	0 With owner	0 Scheduled	0 Awaiting parts
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Assigned	Job	Title	Property	Room	Status	Severity
Assign	M0148	Window - Window frame and handle - Other Front window as no lock key so cannot open window Also middle room Struggling to open and shut...	44 Lofthouse Lane		Investigating	Low
Assign	M0152	Bathroom / En-Suite - Fittings - Shelves broken or loose	18 Armoury Road		Investigating	Low
Assign	M0181	Internal floors, walls and ceilings - Floors - Other New flooring required in the bathroom and kitchen, following the look from the shower	22 Duke Road		Investigating	Medium

Export (CSV)

Archived issues

Maintenance Dashboard - Mobile View

COHO

All properties

Search by subject or name...

Kevin Doyle - 22 Duke Road
Water and Leaks > Leak
Other
REPORTED LOW

Corinna Vandell - 16 King Street
Window > Blinds
Other
REPORTED MEDIUM

Carl Logal - 44 Lofthouse Lane
Internal floors, walls and ceilings
Other
REPORTED HIGH

Georgie Slavich - 6 Oxford Road
Appliances
Other
COMPLETED HIGH

Manny Davies - 15 Roebuck Street
Doors, Garages and Locks > Internal door > Lock
Lock not working
REPORTED MEDIUM

Theo Kimbong - 18 Armoury Road
Heating and boiler > Heater
Heater not working
INVESTIGATING MEDIUM

Archive all

Comprehensive, instant access to all your property documentation

There is a significant cost to not having full visibility of all your properties.

These costs could be direct financial losses, such as overpaying for unnecessary services provided by your chosen agencies, or indirect costs, such as losing out on a property sale due to missing or delayed documentation.

In contrast, having everything in one place helps you spot overspend, save costs and leverage opportunities when they arise.

How COHO Asset Management sorts property documentation:

1 All in one place

All your compliance certificates, tenancy agreements, and anything else related to your properties, available in one easy-to-use location.

2 Mobile app

Anytime, anywhere access to your portfolio with Android and iOS apps.

3 Cloud secured

Your whole portfolio stored securely in the cloud.



*To materially reduce losses due to missing or hard to find documents for each of the properties in your portfolio, the system which holds these documents should tick two boxes: **comprehensive** and **instant access**. In other words, all of your documentation should be immediately available.*


- Vann Vogstad, co-founder COHO

Property Dashboard with Actions View


Properties

+ New property


Search properties Limit to tags... Actions only Show all




22 Duke Road
Warrington, Cheshire, WA7 1QH 1




Flat 1, 3 Armoury Road
Warrington, Cheshire, WA1 2HG 2




13 Armoury Road
Warrington, Cheshire, WA1 2NL 2




18 Armoury Road
Warrington, Cheshire, WA1 3AW 3




65 Ashbourne Street
Warrington, Cheshire, WA1 1GK 2




75 Fitzwilliam Road
Warrington, Cheshire, WA3 6DS 1




311 Fowl Lane
Warrington, Cheshire, WA4 8FD 2




16 King Street
Gateshead, Tyne and Wear, NE6 3DD 3




18 Queensway
Nuneaton, Warwickshire, CV11 1FD 1




22 Queensway
Nuneaton, Warwickshire, CV11 2GF 3



44 Lofthouse Lane
Burnley, Lancashire, BB9 2JL 1



6 Oxford Road
Warrington, Cheshire, WA3 1SN 1





15 Roebuck Street
Burnley, Lancashire, BB11 2WA 3


Actions


Mine & Unassigned x x All properties Filter by action type Filter by tags


Filter by status Include snoozed Show ONLY workflow tasks Show ONLY setup tasks


 Property
3 actions

 Tenancy
7 actions

 Maintenance
All done



 Onboarding
All done

 Viewing
All done

 Other
All done

Assigned	Title	Property	Due	Status	Actions
You	An Energy Performance Certificate is due for renewal	22 Duke Road	16/04/2024 📅	New	View
Assign	A Fire Risk Assessment Review is due	16 King Street	17/06/2024 📅	New	View
Assign	Send your updated Gas Safety Certificate to your local licencing authority	44 Lofthouse Lane	📅 <input checked="" type="checkbox"/>	New	View

<< < 1 > >> All v

Add Action
Generate Report
 Export (CSV)
 Export ALL (CSV)
i

Workflow Templates

Track performance, maximise opportunities



Beyond just storing all your tenant information, COHO's modern property asset management software can help you **make better investment decisions.**

How COHO Asset Management supports your financial decisions:

1 Real-time visibility of payments

Automatically and seamlessly sync your finances to ensure real-time updates on rental payments and accurate portfolio tracking without manual data entry.

2 Comprehensive performance analytics

Analyse the performance of your portfolio with detailed insights, including percentage occupied/unoccupied, rent paid on time, rent late, voids, tenant satisfaction, and historical trends, to make informed decisions.

3 Mortgage and insurance tracking

Track your mortgages and insurance in the same system, with alerts when better rates are available or when insurance policies need renewal.

4 Tenant capacity view

With all your tenants' data in the system, you'll know who is in your property at any given time, helping you to keep track of overall performance.

Property Performance Dashboard

Performance

All properties

Showing performance of 91 units from 22 properties and a rent roll of £49,273.21

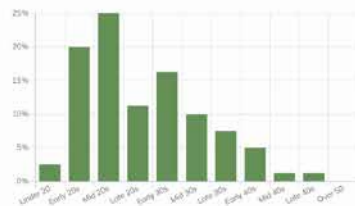
Occupancy ⁱ



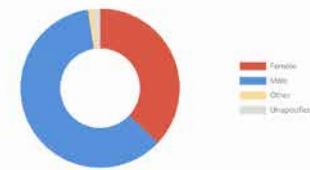
Average Tenancy Duration ⁱ



Age Range



Gender



Days To Fill Voids ⁱ



Rent Paid on Time ⁱ



Rent Days Late ⁱ



Tenant Satisfaction ⁱ



[View Report](#) [Export \(CSV\)](#)

[Close this panel](#)

Improve collaboration for all stakeholders

Whether it's your partner or your PA who needs more visibility of the details of your portfolio, our software brings it all together in one place and allows you to add stakeholders with varying degrees of involvement.

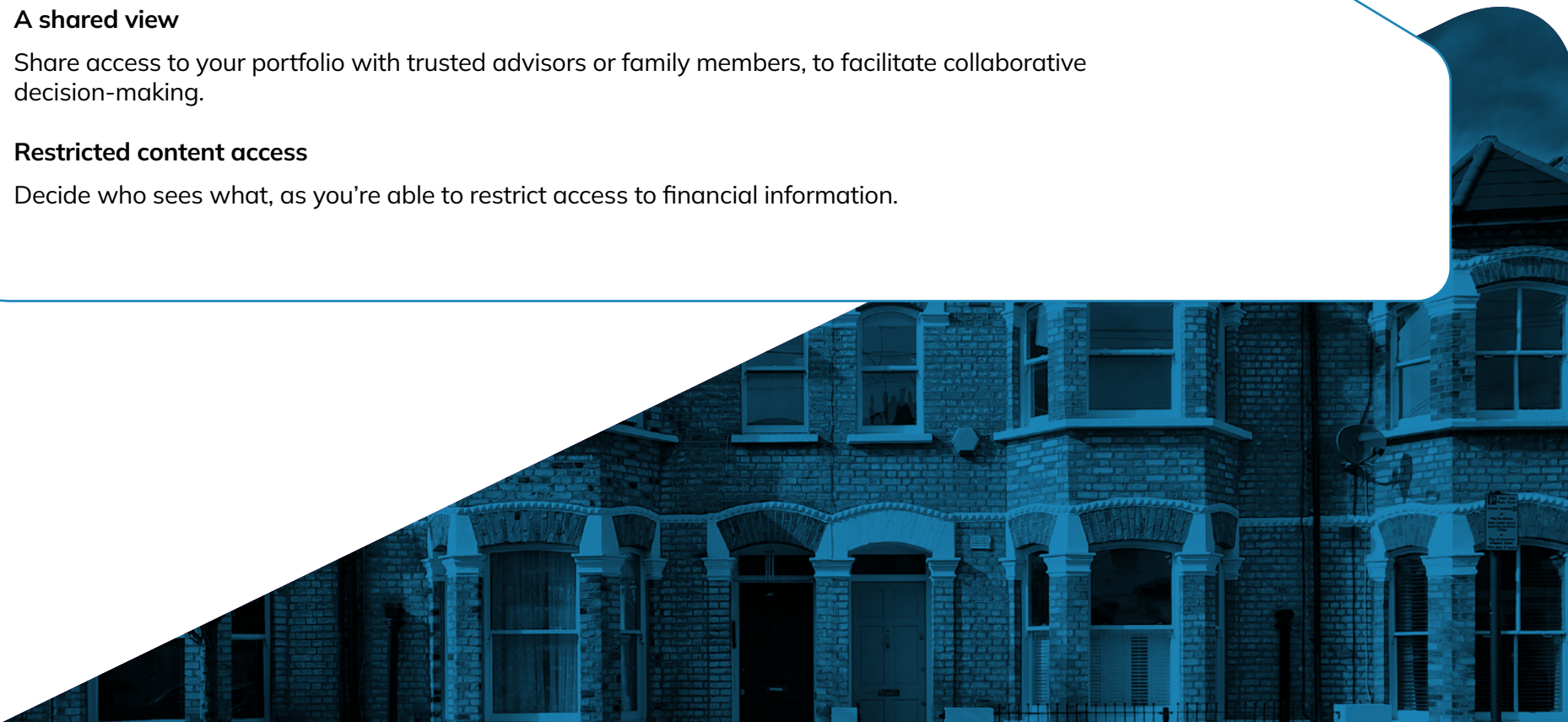
How COHO Asset Management supports collaboration:

1 A shared view

Share access to your portfolio with trusted advisors or family members, to facilitate collaborative decision-making.

2 Restricted content access

Decide who sees what, as you're able to restrict access to financial information.



Quick and easy onboarding

We want your experience with our software to be as simple and easy as possible, which is why **our onboarding and support framework makes COHO a risk-free choice.**

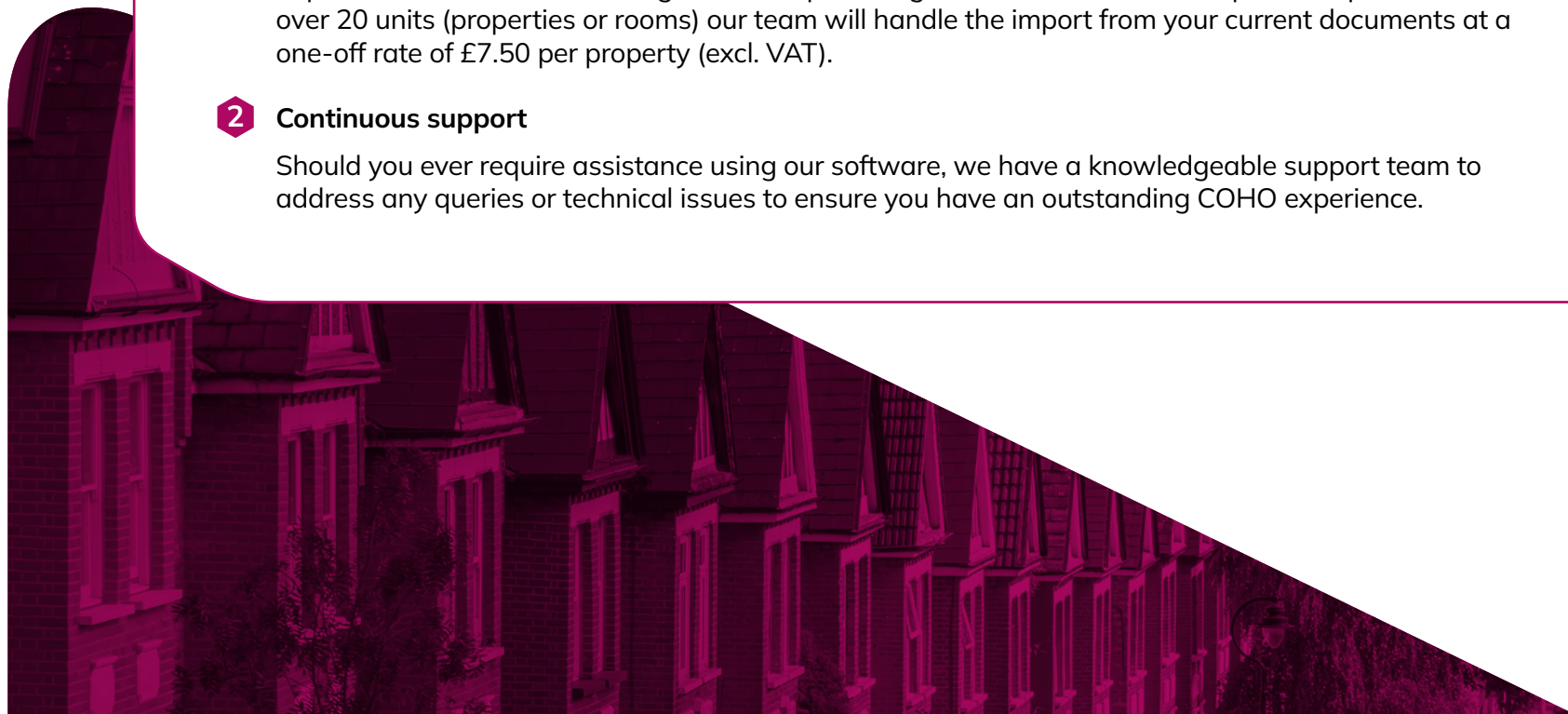
How COHO supports a quick start:

1 We'll upload your documents

Implementation and onboarding are as simple as it gets with our **Fast Track** option: for portfolios of over 20 units (properties or rooms) our team will handle the import from your current documents at a one-off rate of £7.50 per property (excl. VAT).

2 Continuous support

Should you ever require assistance using our software, we have a knowledgeable support team to address any queries or technical issues to ensure you have an outstanding COHO experience.



Ready to see how it works? Try out our self-guided demo.

Go now



<https://coho.life>

